TAP TO GO BACK TO KIOSK MENU

An Update on Communication, Apology, and Resolution (CARe)

Taj Qureshi, MPH; Melinda Van Niel, MBA, CPHRM; Cheryle Totte, RN, MS; Pat Folcarelli, RN, MA, PhD



Introduction/Problem

When an unanticipated adverse event occurs, BIDMC follows the Communication, Apology, and Resolution (CARe) process with patients and families. This approach was founded by the Massachusetts Alliance for Communication and Resolution following Medical Injury (MACRMI). In some cases of preventable harm, BIDMC will:

- Communicate the facts of the event with the involved patient/family and address their immediate needs
 - Investigate and explain what happened
 - Implement systems to avoid recurrences of harmful events and improve patient safety
- > Apologize (as appropriate) and work towards
- > Resolution, possibly by offering fair compensation for injury in a timely manner outside the courtroom

Aim/Goal

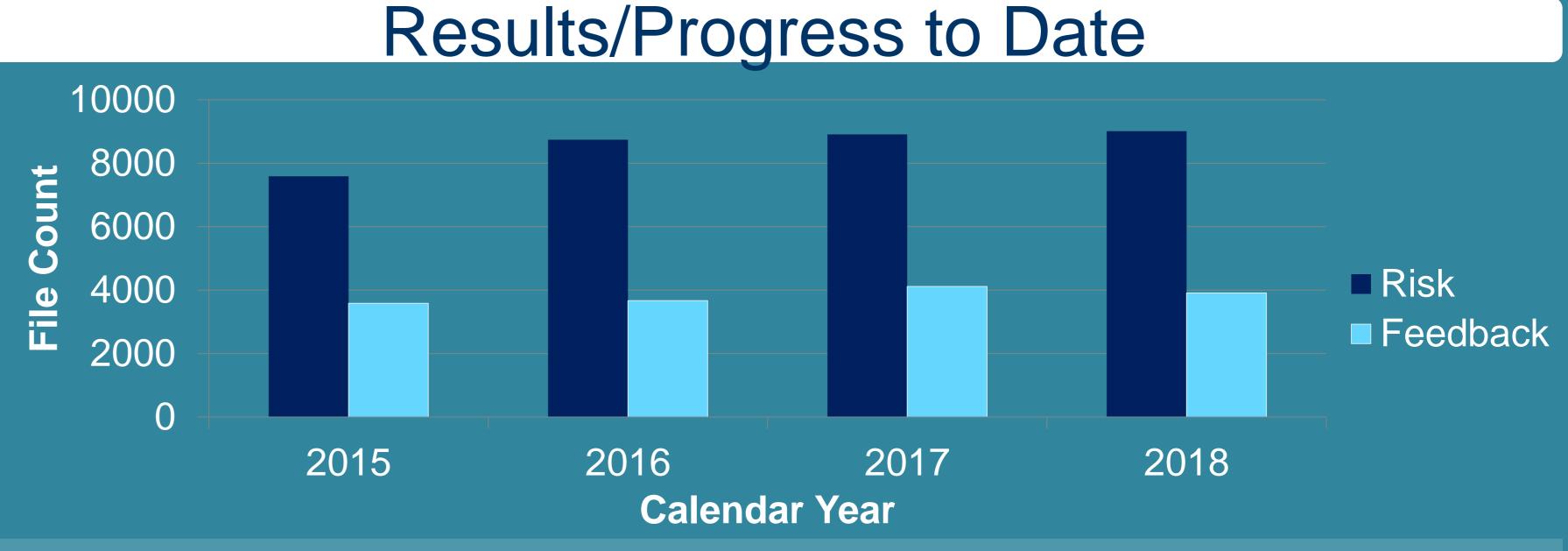
Provide timely, compassionate care and supportive healing to patients and families affected by an unanticipated adverse event.

The Team

Members of the Patient Safety/Risk Management team and Patient Relations team include the following:

Pat Folcarelli, RN, MA, PhD; Cheryle Totte, RN, MS; Taj Qureshi, MPH; Melinda Van Niel, MBA, CPHRM; Debra Barbuto, RN; Beth French, RN; Lindy Lurie, LICSW; Manuela Rosa, RN; Mary Fay, RN; Stacey Lunetta, RN, MPH, CPHRM; Dorothy Flood, RN; Carolyn Wheaton, RN

The Interventions 3-6 months+ 2-5 months 1-3 months 2-4 weeks 24-48 hours after event after event after event after event after event (algorithm steps 6, 7, 8, 9) (algorithm steps 10, 11) (algorithm steps 1, 2) (algorithm steps 4, 5) Determination of CARe Internal investigation Patient Safety Alerted Insurer reviews case and Initial meeting with takes place insurers, providers, develops offer criteria fit patient safety staff, Support services for parameters providers and patients Patient Safety and Patient patient, counsel, and Providers, Chiefs, and Relations maintain Provider/System other parties launched Directors consulted contact with providers Allocation by insurer Team huddle; designee Additional resolution and patients respectively Discussion with patient regarding error and conducts Initial CARe meetings occur as Insurer invites patient to CARe Initial Meeting: Communication with the known facts necessary patient: connects them recommends that Financial offer to patient to Insurer for record counsel also attend made and accepted or release Corrective actions rejected (settlement may be negotiated) implemented at site



This bar graph depicts the total files reviewed in the Safety Reporting System by the Patient Safety Coordinators and Patient Relations Representatives over the last four calendar years.

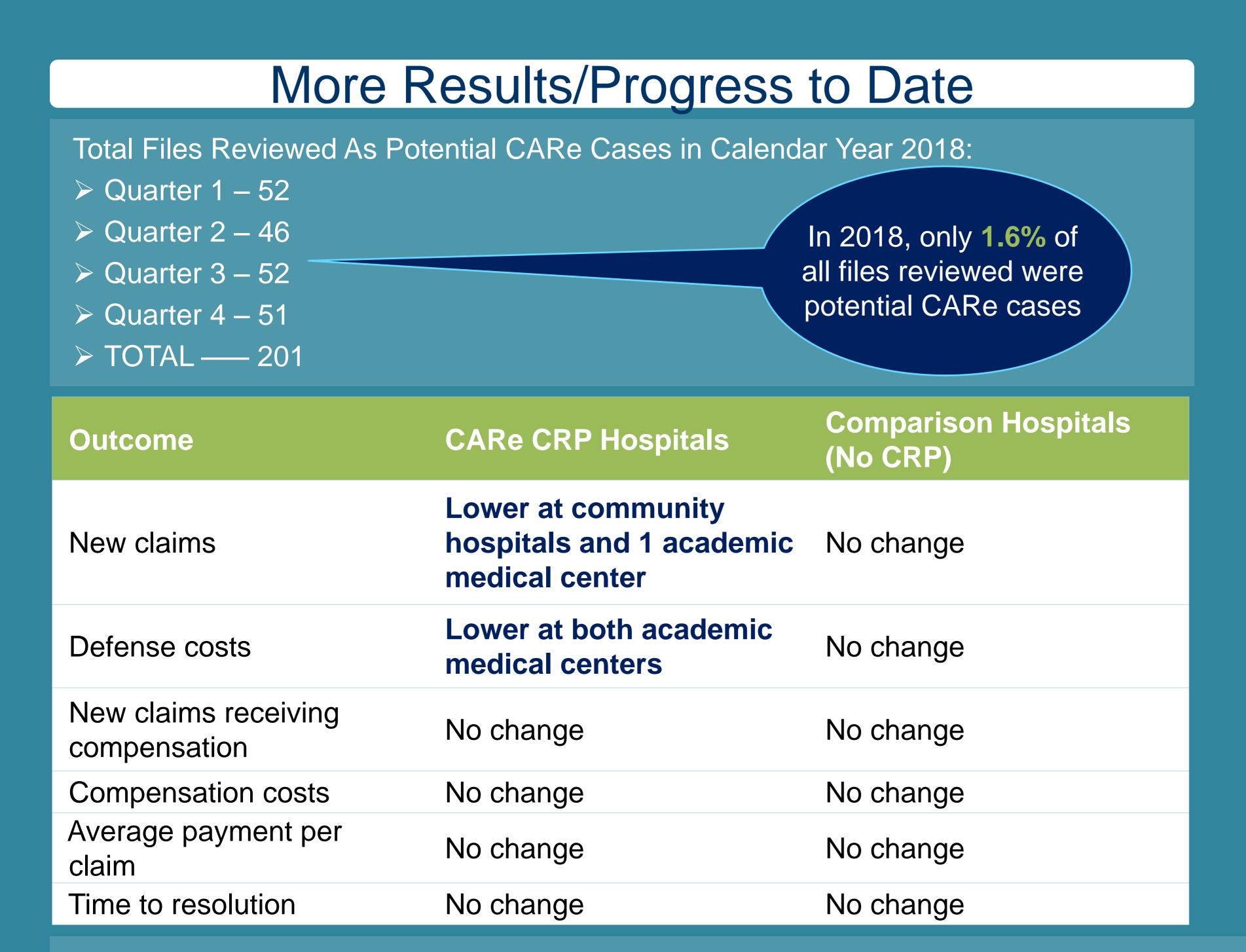
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Lessons Learned

- > The number of risk report submissions appears to be increasing year after year, both at BIDMC and at a national level
 - This is a positive indication that safety culture is evolving as employees are becoming more and more comfortable with reporting
- > Hospitals can "do the right thing" without increasing their liability exposure
- Large cost savings reported by some early adopters did not occur, but there were no cost increases
- We hope the CARe discussion will move away from liability concerns to how best to implement them and leverage patient safety improvements

Next Steps

- ➤ BIDMC sees the value in CARe and is committed to improving communication and transparency about adverse events with patients and families
- There are clear opportunities to educate providers about the CARe program and its benefits
- A third and final article will look at leadership perspectives before and after program implementation to determine further success factors

Statistically significant results (p<.05) from 2012-2015 pilot study.

Kachalia, A. et al. Effects Of A Communication-And-Resolution Program On Hospitals' Malpractice Claims And Costs. Health Aff (Millwood). 2018 Nov;37(11):1836-1844.